

Portfolio MonitoringX

Xactus' data solutions deliver meaningful insights that uncover mortgage opportunities and boost your success.

The logo icon for Portfolio MonitoringX, featuring the letters 'PMX' in white on a red arrow-shaped background pointing to the right.

PM^x

Portfolio MonitoringX

Build a Modern Retention and Cross-Sell Strategy with the Right Data Solutions

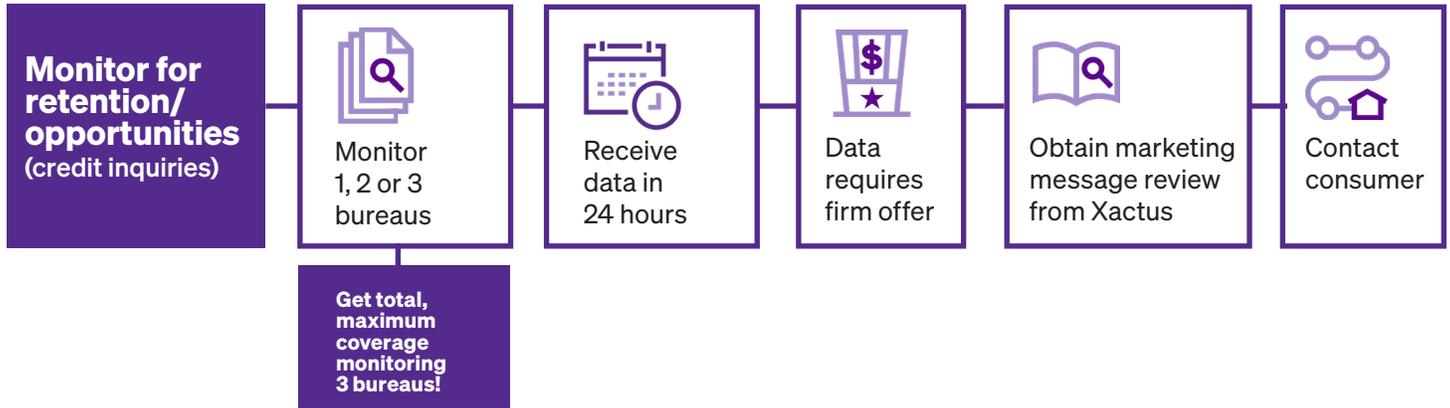
Portfolio MonitoringX is the industry's lowest cost retention program. It allows you to identify retention opportunities from within your existing customer portfolio. You'll be electronically notified about your customers' credit activities, enabling you to quickly respond to their changing credit needs and retain their business. Choose between tri-bureau monitoring for cross sell and retention opportunities and single bureau or Real-Time Mortgage Inquiries for monitoring servicing portfolios for cross sell, retention and risk opportunities.

Drilldown into Your Portfolio and Obtain Answers to Important Questions

- Do you know which loans in your portfolio are at risk?
- Are you identifying cross-sales opportunities within your portfolio?
- Can you identify customers who are reviewing other sources of credit and financing?
- Are you responding quickly to bankruptcy filings and other events that impact potential risk?
- Which customers are equity-rich and should you be offering additional loan products to?

Portfolio MonitoringX

Portfolio MonitoringX: Tri-Bureau



Portfolio MonitoringX: Single-Bureau Monitoring for Servicing Portfolios



Utilize Our Portfolio MonitoringX and Advance Your Business

- Guard your profits and loans
- Mitigate portfolio run-off
- Deploy easily
- Monitor for cross-sales opportunities
- Free 30-day lookback to show the volume of leads you would have received over the past 30 days

For more information, contact your strategic account manager or visit xactus.com/data-solutions.

Learn more at xactus.com/data-solutions

xactus 
Advancing the Modern Mortgage

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