

How to Order Employment and Income VerificationsX Manual Within Calyx Point (Xactus360)

1. Start by logging in and opening the applicants loan file.

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ľ	Borrower Information		Name	NICKIE		GREEN		Name						2
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	Loan Application-2			1	,					- ,				_
	Loan Application-3 Loan Application-4													
	Loan Application-5		Best Contact	t	 Nickname 			Best Contact	•	Nickname				
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Ш	Loan Application-Section 5 Loan Application-Section 7		E-Mail					E-Mail						

2. Click on the Services drop-down menu and navigate to Verifications, then click Request Verifications.

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Loan Application-1 Loan Application-2		SSN	123-00-3333 DO	B 01/01		Title/Escrow	:	>	V JOB					<u> </u>
Loan Application-3						Verifications	:	>	Request Verifications					
Loan Application-5		Best Contact	-	uckna	me			Be	View Report			_		
Loan Application-Addendum Loan Application-Section 1		H Phone		B Phor	ne	, 	_	н	Populate Employment (1003)		_		

3. Select Xactus as the Verification Services Provider. Then, select the Order, Request and Verification type:

Order Type – New or Check Status

Request Type – Select Borrower: toggle between borrower and co-borrower if joint Verification Type – Check the box for Verification of Employment and specify the order needed in the dropdown menu.

Select the box for VOE Rush Processing as necessary (additional expedite fee may apply). Authorization Method – Browse and upload the borrower's authorization. When all information is entered correctly, please click Submit.

Verification Services Provider Xactus		ng Started
1	_	
Generic Verification Request	Deput Tree	
Order-	Select Borrower	
Order New Verification	NICKIE GREEN	🔿 (No Co-Borrower Name)
C Upgrade Order	CON: 123-00-3333	CCN.
C Check Status	55N. 120 00 0000	55N.
Primary Borrower Order Reference Number	DOB: 01/01/1999	DOB:
	Verification Type:	
Co-Borrower Order Reference Number	Verification of Employment	
	Venication of Employment	Verification of Employment - Employer
	VOE Rush Processing	VOE Rush Processing
Additional Instructions, Comments	SSNV Verification	SSNV Verification
<u>^</u>	E-Signature	E-Signature
	-	
	Authorization Method:	
×	Document Attached	_
Pay by credit card Enter Credit Card	<pre>ktop\TEST\Borrower's Authorization</pre>	on.pdf Browse
	Submit Close	
Press F1 for belo		

4. Input the user ID and password for your selected credit agency, then click OK.

Xactus Login	×
Account #:	Need Help? Xactus
User ID: xactus.demo	800-243-0120
Password:	Getting Started
Save Password	
ОК	Cancel

5. The following will appear letting you know the order is being processed. Click OK.



6. You will be taken back to the Request Verifications screen where you can check the status of the order or request additional Verifications. Also notice that the primary borrower is also assigned a Reference number (Report ID) for the current order.

Kactus	▼ 800-243-0120 <u>Gettin</u>	ng Started
eneric Verification Request	- Request Type	
O Order New Verification	NICKIE GREEN	C (No Co-Borrower Name)
C Upgrade Order	SSN: 123-00-3333	SSN:
Primary Borrower Order Reference Number	DOB: 01/01/1999	DOB:
Co-Borrower Order Reference Number Additional Instructions, Comments	Verification Type: Verification of Employment VOE Rush Processing SSNV Verification E-Signature	Verification of Employment - Employer VOE Rush Processing SSNV Verification E-Signature v
Pay by credit card Enter Credit Card	Authorization Method: Document Attached <top\test\borrower's authorization<="" td=""><td> on.pdfBrowse</td></top\test\borrower's>	 on.pdfBrowse
	Submit Close	

PLEASE LET US KNOW IF YOU HAVE ANY QUESTIONS OR CONCERNS AND WE WILL BE HAPPY TO HELP.