

TT^x

Tax TranscriptX

Verify Income Seamlessly with Accurate IRS Tax Data

Tax TranscriptX serves as a crucial resource for verifying your consumer's income, offering real-time updates to promptly provide the necessary information.

We offer:



Quick QA review prior to submission to reduce IRS rejections



Verification of your consumer's income against IRS data



Fully electronic ordering and delivery with real-time status updates



E-signatures - consumer-signed authorization can be submitted online for most products

Tax Transcripts that suit your needs:

- 1040 (a, b, or c) Personal Transcripts
- 1065 (K-1) Partnership Income
- 1099 Self-Employment Transcripts
- 1120 Corporate Business Income
- 1120S S-Corporate Business Income
- W-2 Employee Earnings

Identify incorrect or false data to help reduce risk exposure.

Learn more at xactus.com/verifications

Many Options to Suit Your Needs

Xactus can help modernize your approach to tax return verifications with faster, more accurate ways to receive comprehensive IRS tax information.

Form 4506-C vs. Form 8821

| | 4506-C | 8821 - Halcyon | 8821 - TaxStatus |
|---|----------|----------------------------------|------------------|
| Xactus360 Integration | Yes | Yes | No |
| Ordering Available in LOS | Yes | Coming Soon | No |
| Supports API | Yes | Coming Soon | No |
| Reps and Warrants For Freddie Mac | Yes | Yes | No |
| Reps and Warrants For Fannie Mae | Yes | Coming Soon | No |
| Accepted by the GSEs | Yes | Yes | Yes |
| Format Deliverability – Auto-Fills Data | Yes | Yes | No |
| Years of Historical IRS Transcript Data | Up to 4 | Up to 7 | Up to 10 |
| Rejection Rate | 30% | 1% | 3% |
| Cost for Rejections | Yes | No | No |
| Turn Time | 3-5 Days | Hours (Pending Consumer Consent) | 3-5 Days |
| Instant Updates After the Initial Order | No | Yes | Yes |
| White Labeling | No | Yes | Yes |
| ID-ME (Identity Verification) | No | Yes | No |